BeiGene, Ltd. Form 3 February 02, 2016

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

January 31, Expires: 2005

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

(Last)

Merck & Co., Inc.

(First)

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

02/02/2016

BeiGene, Ltd. [BGNE]

Other

4. Relationship of Reporting Person(s) to Issuer

Director

Officer

5. If Amendment, Date Original

Filed(Month/Day/Year)

2000 GALLOPING HILL ROAD

(Street)

(Check all applicable)

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_\_ 10% Owner

(give title below) (specify below)

Form filed by One Reporting Person \_X\_ Form filed by More than One

Reporting Person

KENILWORTH, NJÂ 07033

(State)

1. Title of Security

(City)

(Instr. 4)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

Beneficially Owned

2. Amount of Securities

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and **Expiration Date** 

(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise

Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Expiration Date

Exercisable Date

Amount or Title

Number of Shares

Derivative Security: Security Direct (D) or Indirect (I)

(Instr. 5)

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Series A Preferred Shares	(1)	(1)	Ordinary Shares	18,518,519	\$ (1)	I	See Footnote (2)
Series A-2 Preferred Shares	(3)	(3)	Ordinary Shares	5,128,205	\$ <u>(3)</u>	I	See Footnote (2)

## **Reporting Owners**

	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
Merck & Co., Inc. 2000 GALLOPING HILL ROAD KENILWORTH, NJ 07033	Â	ÂX	Â	Â	
Merck Sharp & Dohme Corp. ONE MERCK DRIVE WHITEHOUSE STATION, NJ 08889	Â	ÂX	Â	Â	
Merck Sharp & Dohme Research GmbH WEYSTRASSE 20 LUCERNE 6 Â V8Â CH-6000	Â	ÂX	Â	Â	

### **Signatures**

Merck Sharp & Dohme Research GmbH /s/ Katie Fedosz, as Attorney-in-Fact	02/02/2016
**Signature of Reporting Person	Date
Merck Sharp & Dohme Corp. /s/ Katie Fedosz, as Assistant Secretary	02/02/2016
**Signature of Reporting Person	Date
Merck & Co., Inc. /s/ Katie Fedoszk, as Senior Assistant Secretary	02/02/2016
**Signature of Reporting Person	Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- These securities consist of Series A Preferred Shares (the "Series A Shares") of the Issuer, which are convertible at any time into the Issuer's Ordinary Shares and will automatically convert into Ordinary Shares of the Issuer on a 1-to-1 basis upon closing of the initial public offering of the Issuer. The Series A Shares do not have an expiration date.
- These shares are owned directly by Merck Sharp & Dohme Research GmbH, which is a wholly owned subsidiary of Merck Sharp & Dohme Corp. ("MSD"), which is a wholly owned subsidiary of Merck & Co., Inc. ("Merck"). MSD and Merck are indirect beneficial owners of the reported securities.
- These securities consist of the Series A-2 Shares of the Issuer, which are convertible at any time into the Issuer's Ordinary Shares and will automatically convert into Ordinary Shares of the Issuer on a 1-to-1 basis upon closing of the initial public offering of the Issuer. The Series A-2 Shares do not have an expiration date.

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#### **Remarks:**

Ms. Katie Fedosz is signing as Attorney-in-Fact pursuant to power of attorney dated January 27, 20 Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Reporting Owners 2

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