VERACYTE, INC. Form 3 October 29, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

Expires:

3235-0104

January 31, 2005

0.5

Estimated average burden hours per

response...

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

À Versant Ventures III, LLC

(Last) (First) (Middle)

VERSANT VENTURES, Â 3000 SAND HILL RD, BLDG 4,

SUITE 210

(Street)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

10/29/2013

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

VERACYTE, INC. [VCYT]

Director Officer

X 10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person

X Form filed by More than One

Reporting Person

MENLO PARK. CAÂ 94025

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Form: Direct (D) or Indirect (I)

(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

SEC 1473 (7-02)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

(Instr. 4)

Date **Expiration Title** Exercisable Date

Amount or Number of

Derivative Price of Security: Derivative Security Direct (D)

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				Shares		or Indirect (I) (Instr. 5)	
Series A Convertible Preferred Stock	(1)	(1)	Common Stock	1,797,716	\$ <u>(1)</u>	I	By Versant Venture Capital III, L.P.
Series A Convertible Preferred Stock	(1)	(1)	Common Stock	10,617	\$ <u>(1)</u>	I	By Versant Side Fund III, L.P.
Series B Convertible Preferred Stock	(1)	(1)	Common Stock	998,105	\$ <u>(1)</u>	I	By Versant Venture Capital III, L.P.
Series B Convertible Preferred Stock	(1)	(1)	Common Stock	5,895	\$ <u>(1)</u>	I	By Versant Side Fund III, L.P.
Series C Convertible Preferred Stock	(1)	(1)	Common Stock	799,168	\$ <u>(1)</u>	I	By Versant Venture Capital III, L.P.
Series C Convertible Preferred Stock	(1)	(1)	Common Stock	4,720	\$ <u>(1)</u>	I	By Versant Side Fund III, L.P.

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
Versant Ventures III, LLC VERSANT VENTURES 3000 SAND HILL RD, BLDG 4, SUITE 210 MENLO PARK, CA 94025	Â	ÂΧ	Â	Â	
Versant Venture Capital III, L.P. VERSANT VENTURES 3000 SAND HILL RD, BLDG 4, SUITE 210 MENLO PARK, CA 94025	Â	ÂΧ	Â	Â	
Versant Side Fund III, L.P. VERSANT VENTURES 3000 SAND HILL RD, BLDG 4, SUITE 210 MENLO PARK, CA 94025	Â	ÂX	Â	Â	

Signatures

/s/Brian G. Atwood, as Managing 10/29/2013 Director Date

**Signature of Reporting Person

Explanation of Responses:

If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

Reporting Owners 2

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Each outstanding share of convertible preferred stock will automatically convert into 0.25 shares of common stock upon closing of the Issuer's initial public offering and has no expiration date.

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Remarks:

This Form 3 is filed jointly by Versant Ventures III, LLC ("Versant LLC"), Versant Venture Capita

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.