Edgar Filing: KINDER MORGAN, INC. - Form 4

| KINDER M Form 4 | IORGAN, INC. | | | | | | | | | |
|---|--|---|--|---|---------|----------------|--|--|---|--|
| February 18 | 8 2011 | | | | | | | | | |
| | ЛЛ | | | | | | | OMB APPROVAL | | |
| | FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSIO Washington, D.C. 20549 | | | | | | MMISSION | OMB Number: | 3235-0287 | |
| Check t if no lou subject Section Form 4 Form 5 obligati may con <i>See</i> Inst 1(b). | nger to 16. or Filed pu ons ntinue. | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 | | | | | | | | |
| (Print or Type | Responses) | | | | | | | | | |
| 1. Name and Address of Reporting Person <u>*</u> GS ADVISORS V, L.L.C. | | | 2. Issuer Name and Ticker or Trading Symbol KINDER MORGAN, INC. [KMI] | | | | 5. Relationship of Reporting Person(s) to Issuer | | | |
| (Last) | (First) (| | 3. Date of Earliest Transaction | | | | (Check all applicable) | | | |
| 200 WEST STREET | | | (Month/Day/Year) 02/16/2011 | | | | Director 10% Owner Officer (give title Other (specify below) | | | |
| | | | Filed(Month/Day/Year) | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person | | | |
| NEW YOF | RK, NY 10282 | | | | | | K_ Form filed by Me rson | ore than One Re | porting | |
| (City) | (State) | (Zip) | Table I - Non- | -Derivative Secu | ırities | Acquir | ed, Disposed of, | or Beneficiall | y Owned | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, any (Month/Day/Yea | Code | 4. Securities A oror Disposed of (Instr. 3, 4 and Amount | (D) | d (A) Price | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Class P | | | code | | (D) | 11100 | | | See | |
| Common Stock | 02/16/2011 | | С | 43,639,298 (2) | А | <u>(2)</u> | 43,639,298 | Ι | $\underbrace{(1)}_{(2)} \underbrace{(2)}_{(4)}$ | |
| Class P Common Stock | 02/16/2011 | | S | 43,639,298 (2) | D | \$ 29.1 | 0 | Ι | See footnotes (1) (2) (4) | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactic Code (Instr. 8) | TransactionDerivative Code Securities Acquired | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|---|---|--|---|------------|--|--------------------|---|--------------------------------|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount o Number o Shares |
| Class A Common Stock, Series A-1 | <u>(2)</u> | 02/16/2011 | | С | | 34,985,360 | (2) | (2) | Class P Common Stock | 34,985, (2) |
| Class A Common Stock, Series A-2 | (2) | 02/16/2011 | | C | | 8,653,938 | (2) | (2) | Class P Common Stock | 8,653,9 (2) |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--|---------------|-----------|---------|-------|--|--|
| FB | Director | 10% Owner | Officer | Other | | |
| GS ADVISORS V, L.L.C. 200 WEST STREET NEW YORK, NY 10282 | | Х | | | | |
| GSCP VI Offshore Advisors, L.L.C. 200 WEST STREET NEW YORK, NY 10282 | | Х | | | | |
| GS Advisors VI, L.L.C. 200 WEST STREET NEW YORK, NY 10282 | | Х | | | | |
| GS Infrstructure Advisors 2006 L.L.C. 200 WEST STREET NEW YORK, NY 10282 | | Х | | | | |
| GSCP KMI Advisors, L.L.C. 200 WEST STREET NEW YORK, NY 10282 | | Х | | | | |
| GSCP V ADVISORS, L.L.C. 200 WEST STREET NEW YORK, NY 10282 | | Х | | | | |
| | | Х | | | | |

| GSCP VI Advisors, L.L.C. 200 WEST STREET NEW YORK, NY 10282 | |
|--|-----------|
| GS KMI Advisors, L.L.C. 200 WEST STREET X NEW YORK, NY 10282 | |
| GS CAPITAL PARTNERS V GMBH & CO. KG 200 WEST STREET X NEW YORK, NY 10282 | |
| GSCP V GmbH Knight Holdings 200 WEST STREET X NEW YORK, NY 10282 | |
| Signatures | |
| /s/ Yvette Kosic, Attorney-in-fact, GS Advisors V, L.L.C. | 02/18/201 |
| **Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GSCP VI Offshore Advisors, L.L.C. | 02/18/201 |
| **Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GS Advisors VI, L.L.C. | 02/18/201 |
| <u>**</u> Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GS Infrastructure Advisors 2006, L.L.C. | 02/18/201 |
| **Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GSCP KMI Advisors, L.L.C. | 02/18/201 |
| <u>**</u> Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GSCP V Advisors, L.L.C. | 02/18/201 |
| **Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GSCP VI Advisors, L.L.C. | 02/18/201 |
| **Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GS KMI Advisors, L.L.C. | 02/18/201 |
| **Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GS Capital Partners V GmbH & Co. KG | 02/18/201 |
| <u>**</u> Signature of Reporting Person | Date |
| /s/ Yvette Kosic, Attorney-in-fact, GSCP V GMBH Knight Holdings | 02/18/201 |
| **Signature of Reporting Person | Date |
| | |

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) See Exhibit 99.1 for text of footnote (1).

- (2) See Exhibit 99.1 for text of footnote (2).
- (3) See Exhibit 99.1 for text of footnote (3).
- (4) See Exhibit 99.1 for text of footnote (4).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.