

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
May 02, 2008

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington D.C. 20549

**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a-16 or 15d-16**  
**of the Securities Exchange Act of 1934**

For May 2, 2008

Commission File Number: 001-10306

**The Royal Bank of Scotland Group plc**

Business House F, Level 2

RBS, Gogarburn, PO Box 1000

Edinburgh EH12 1HQ, DEPOT CODE: 045

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 2, 2008

THE ROYAL BANK OF  
SCOTLAND GROUP plc  
(Registrant)

By: */s/ A N Taylor*  
Name: A N Taylor  
Title: Head of Group Secretariat

**Exhibit Index**

99.1            Press release    May 2, 2008