

SM&A
Form 8-K
January 18, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 18, 2008**

SM&A

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction
of incorporation)

0-23585

(Commission
File Number)

33-0080929

(IRS Employer
Identification No.)

4695 MacArthur Court, 8th Floor, Newport Beach, California

(Address of principal executive offices)

92660

(Zip Code)

Registrant's telephone number, including area code: **(949) 975-1550**

Not Applicable

(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On January 18, 2008, SM&A, a Delaware corporation issued a press release announcing the employment by SM&A of former Chairman of the Joint Chiefs of Staff General Peter Pace as President and CEO of SM&A's subsidiary, SM&A Strategic Advisors, Inc.

SM&A also announced that General Pace was appointed to the Board of Directors of SM&A, filling a vacancy on the Board.

Item 9.01 Financial Statements and Exhibits.

Press Release dated January 18, 2008.

Exhibit List

Exhibit No.	Description
99.1	Press release dated January 18, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

January 18, 2008

SM&A

By:	/s/ Daniel R. Hart	
	Name:	Daniel R. Hart
	Title:	Interim Chief Financial Officer and Secretary