

UNITED STATES CELLULAR CORP
Form 8-K
June 10, 2004

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **June 9, 2004**

UNITED STATES CELLULAR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

001-09712
(Commission
File Number)

62-1147325
(IRS Employer
Identification
No.)

8410 W. Bryn Mawr, Suite 700, Chicago, Illinois
(Address of principal executive offices)

60631
(Zip Code)

Registrant's telephone number, including area code: **(773) 399-8900**

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events.

On June 9, 2004, United States Cellular Corporation announced that it has priced a public offering of \$300 million of 7.50% Senior Notes due 2034. This Current Report on Form 8-K is being filed for the purpose of filing the news release issued by United States Cellular Corporation on June 9, 2004 relating to such announcement as an exhibit. Also included as exhibits are certain agreements related to the Note offering. The following additional information is being provided herein with respect to such offering.

Item 7. Exhibits.

(c) Exhibits:

In accordance with the provisions of Item 601 of Regulation S-K, any Exhibits included in this Form 8-K are identified on the Exhibit Index attached hereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

United States Cellular Corporation
(Registrant)

Date: June 10, 2004

By: /s/ Thomas S. Weber
Thomas S. Weber
Vice President and Controller

EXHIBIT INDEX

The following exhibits are filed herewith as noted below.

| Exhibit No. | Description |
|--------------------|--|
| 1.1 | Form of Underwriting Agreement dated as of June 9, 2004 among the Registrant and the Underwriter s named therein, relating to the Registrant s 7.50% Senior Notes due 2034. |
| 4.1 | Form of Fourth Supplemental Indenture dated as of June 9, 2004 between Registrant and BNY Midwest Trust Company, including form of the Registrant s 7.50% Senior Notes due 2034. |
| 99.1 | Press Release. |