

Raptor Pharmaceutical Corp
Form 8-K/A
November 03, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 3)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 3, 2009 (September 29, 2009)

RAPTOR PHARMACEUTICAL CORP.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

000-25571
(Commission File Number)

86-0883978
(IRS Employer Identification No.)

9 Commercial Blvd., Suite 200, Novato, California 94949
(Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code(415) 382-8111

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE

This Current Report on Form 8-K/A is being filed by Raptor Pharmaceutical Corp. (the "Company" or "Raptor") as Amendment No. 3 on Form 8-K/A (the "Third Amendment") to the Company's Current Report on Form 8-K that was filed with the Securities and Exchange Commission (the "SEC") on October 5, 2009 (the "Original Filing"), as amended by the Company's Current Report on Form 8-K/A that was filed with the SEC on October 7, 2009 (the "First Amendment") and by the Company's Current Report on Form 8-K/A that was filed with the SEC on October 9, 2009 (the "Second Amendment," and together with the Original Filing and the First Amendment, the "Amended Filing") that were filed with the SEC to report the completion of a business combination, certain consequences thereof and matters related thereto. The Company is filing this Third Amendment for the sole purpose of providing the unaudited pro forma financial information (and to update the corresponding Exhibit List) that the Company is required to file under Items 9.01(b) of Form 8-K in connection with the completion of the business combination referred to above.

No items from the Original Filing, First Amendment or Second Amendment are included in this Third Amendment and except for the disclosure set forth in Item 9.01(b) below, this Third Amendment does not modify or update in any way the Amended Filing. All disclosure provided in this Third Amendment is as of the date of the Original Filing. The Company has not updated the disclosure in the Amended Filing to reflect any recent development with respect to any disclosure contained in the Amended Filing. Reference is made to filings made by the Company with the SEC since the date of the Original Filing, which may contain more updated disclosure about the Company.

Item 9.01 Financial Statements and Exhibits.

(b)

Pro Forma Financial Information.

The unaudited pro forma condensed combined financial statements describing the pro forma effect of the business combination described in the Original Filing on the Company's (i) unaudited balance sheet as of August 31, 2009 and (ii) unaudited statement of operations for the year ended August 31, 2009, as required by Article 11 of Regulation S-X, and as required by this Item 9.01(b), are filed herewith as Exhibit 99.4 and are incorporated herein by reference.

(d)

Exhibits.

| Exhibit No. | Exhibit Description | Filed Here with | Incorporated by Reference | | | Filing Date | Filed By |
|--------------------|--|------------------------|----------------------------------|-----------------|----------------|--------------------|------------------------------|
| | | | Form | File No. | Exhibit | | |
| 2.1 | Agreement and Plan of Merger and Reorganization, dated as of July 27, 2009, among TorreyPines, ECP Acquisition Inc. and Rap Pharma | | 8-K | 000-50720 | 2.1 | 7/28/09 | Raptor Pharmaceuticals Corp. |
| 3.1 | Charter Amendment for TorreyPines** | | | | | | |
| 3.2 | Certificate of Merger between Rap Pharma and ECP Acquisition, Inc.** | | | | | | |
| 4.1 | Warrant to purchase common stock dated December 14, 2007 issued to Flower Ventures, LLC | | 10QSB/A | 000-50720 | 4.1 | 4/15/08 | Raptor Pharmaceuticals Corp. |
| 4.2 | Warrant to purchase common stock dated December 14, 2007 issued to ICON Partners, LP | | 10QSB/A | 000-50720 | 4.2 | 4/15/08 | Raptor Pharmaceuticals Corp. |
| 4.3 | Form of Warrant to purchase common stock of Rap Pharma | | 8-K | 000-50720 | 4.1 | 5/22/08 | Raptor Pharmaceuticals Corp. |
| 4.4 | Form of Placement Agent Warrant to purchase common stock of Rap Pharma | | 8-K/A | 000-50720 | 4.2 | 5/28/08 | Raptor Pharmaceuticals Corp. |
| 4.5 | Form of Warrant to purchase common stock of Rap Pharma | | 8-K | 000-50720 | 4.1 | 8/25/09 | Raptor Pharmaceuticals Corp. |
| 4.6 | Form of Placement Agent Warrant to purchase common stock of Rap Pharma | | 8-K | 000-50720 | 4.2 | 8/25/09 | Raptor Pharmaceuticals Corp. |
| 4.7 | | | | | | | |

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|------|---|-----|-----------|------|---------|------------------------------|
| | Form of Stock Certificate for Raptor*** | | | | | |
| 10.1 | Employment Agreement between Rap Pharma and Dr. Christopher Starr dated May 1, 2006. | 8-K | 000-50720 | 10.5 | 5/26/06 | Raptor Pharmaceuticals Corp. |
| 10.2 | First Amendment to the Employment Agreement between Rap Pharma and Dr. Christopher Starr effective January 1, 2009. | 8-K | 000-50720 | 10.1 | 1/5/09 | Raptor Pharmaceuticals Corp. |

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| 10.3 | Employment Agreement between Rap Pharma Inc. and Dr. Todd Zankel dated May 15, 2006. | 8-K | 000-50720 | 10.6 | 5/26/06 | Raptor Pharmaceuticals Corp. |
| 10.4 | First Amendment to the Employment Agreement between Rap Pharma and Dr. Todd Zankel effective January 1, 2009. | 8-K | 000-50720 | 10.3 | 1/5/09 | Raptor Pharmaceuticals Corp. |
| 10.5 | Employment Agreement between Rap Pharma and Ms. Kim Tsuchimoto dated May 1, 2006. | 8-K | 000-50720 | 10.7 | 5/26/06 | Raptor Pharmaceuticals Corp. |
| 10.6 | First Amendment to the Employment Agreement between Rap Pharma and Ms. Kim Tsuchimoto effective January 1, 2009. | 8-K | 000-50720 | 10.2 | 1/5/09 | Raptor Pharmaceuticals Corp. |
| 10.7 | Employment Agreement between Rap Therapeutics and Thomas E. Daley dated September 7, 2007 | 10QSB | 000-50720 | 10.1 | 1/14/08 | Raptor Pharmaceuticals Corp. |
| 10.8 | First Amendment to the Employment Agreement between Rap Therapeutics and Thomas E. Daley effective January 1, 2009. | 8-K | 000-50720 | 10.4 | 1/5/09 | Raptor Pharmaceuticals Corp. |
| 10.9 | Offer Letter from Rap Therapeutics dated as of April 8, 2009 for Patrice Rioux, M.D., Ph.D. | 8-K | 000-50720 | 10.1 | 4/14/09 | Raptor Pharmaceuticals Corp. |
| 10.10 | 2006 Equity Incentive Plan, as amended | S-8 | 333-140944 | 4.3 | 2/28/07 | Raptor Pharmaceuticals Corp. |
| 10.11 | 2008 Plan Amendment to 2006 Equity Incentive Plan | 10-K/A | 000-50720 | 10.5 | 12/23/08 | Raptor Pharmaceuticals Corp. |
| 10.12 | Asset Purchase Agreement between Rap Therapeutics, Rap Pharma and Convivia, Inc. dated October 17, 2007 | 10QSB | 000-50720 | 10.3 | 1/14/08 | Raptor Pharmaceuticals Corp. |
| 10.13 | Merger agreement between Rap Therapeutics and Encode Pharmaceuticals, Inc. dated December 14, 2007 | 10QSB/A | 000-50720 | 10.1 | 4/15/08 | Raptor Pharmaceuticals Corp. |
| 10.14 | Pharmaceutical development services agreement between Rap Therapeutics and Patheon Pharmaceuticals Inc. dated January 7, 2008* | 10QSB/A | 000-50720 | 10.2 | 4/15/08 | Raptor Pharmaceuticals Corp. |
| 10.15 | License agreement between Encode Pharmaceuticals, Inc. (acquired by Rap Therapeutics) and Regents of the University of California dated October 31, 2007* | 10QSB/A | 000-50720 | 10.3 | 4/15/08 | Raptor Pharmaceuticals Corp. |
| 10.16 | Amendment number one to license agreement between Encode Pharmaceuticals, Inc. (acquired by Rap Therapeutics) and the Regents of the University of California dated February 29, | 10QSB/A | 000-50720 | 10.4 | 4/15/08 | Raptor Pharmaceuticals Corp. |

2008*

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| 10.17 | Securities Purchase Agreement, dated as of May 21, 2008, by and among Rap Pharma and the investors listed on the signature pages thereto | 10QSB | 000-50720 | 10.1 | 7/9/08 | Raptor Pharmaceuticals Corp. |
| 10.18 | Amendment to Securities Purchase Agreement, dated as of May 21, 2008, by and among Rap Pharma and the investors listed on the signature pages thereto | 10QSB | 000-50720 | 10.2 | 7/9/08 | Raptor Pharmaceuticals Corp. |
| 16.1 | E&Y Letter to SEC** | | | | | |
| 16.2 | Revised E&Y Letter to SEC**** | | | | | |
| 99.1 | Press Release dated September 28, 2009** | | | | | |
| 99.2 | Press Release dated September 30, 2009** | | | | | |
| 99.3 | Press Release dated October 1, 2009** | | | | | |
| 99.4 | Unaudited pro forma condensed X combined financial statements describing the pro forma effect of the business combination described in the Original Filing on the Company s (i) unaudited balance sheet as of August 31, 2009 and (ii) unaudited statement of operations for the year ended August 31, 2009. | | | | | |

* Certain portions of this agreement have been redacted and submitted to the SEC under a confidential treatment request pursuant to Rule 24b-2.

** Previously filed with the Original Filing (Form 8-K) with the SEC by the Registrant on October 5, 2009.

*** Previously filed with the First Amendment (Form 8-K/A) with the SEC by the Registrant on October 7, 2009.

**** Previously filed with the Second Amendment (Form 8-K/A) with the SEC by the Registrant on October 9, 2009.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RAPTOR PHARMACEUTICAL CORP.

Date: November 3, 2009

By: /s/ Kim R. Tsuchimoto
Name: Kim R. Tsuchimoto
Title: Chief Financial Officer, Treasurer and Secretary

Exhibit Index

| <u>Exhibit No.</u> | <u>Exhibit Description</u> | <u>Filed Here with</u> | <u>Incorporated by Reference</u> | | | <u>Filing Date</u> | <u>Filed By</u> |
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Press Release dated September
28, 2009**

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- 99.2 Press Release dated September 30, 2009**
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