

NORD RESOURCES CORP
Form 8-K
April 17, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

April 13, 2007

Date of Report (Date of earliest event reported)

NORD RESOURCES CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of
incorporation)

0-26407

(Commission File Number)

85-0212139

(IRS Employer Identification No.)

1 West Wetmore Road, Suite 203

Tucson, Arizona

(Address of principal executive offices)

85705

(Zip Code)

520-292-0266

Registrant's telephone number, including area code

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

<input type="checkbox"/>	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
<input type="checkbox"/>	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
<input type="checkbox"/>	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
<input type="checkbox"/>	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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SECTION 1 REGISTRANT'S BUSINESS AND OPERATIONS

Item 1.01 Entry Into a Material Definitive Agreement

In connection with a \$25 million secured term loan credit facility proposed to be provided to Nord Resources Corporation (Nord) by Nedbank Limited (Nedbank), the parties have entered into an agreement whereby:

- Nedbank has granted Nord an extension to the repayment date of the existing \$5 million bridge loan facility to July 12, 2007; and
- Nord has agreed to pay to Nedbank a break fee with respect to the credit facility of \$500,000 (being an amount equal to 2% of the credit facility) in the event that Nord fails to raise at least \$20 million in additional equity within the next three months.

The proposed credit facility is described in more detail below in Item 8.01, *Other Events*.

SECTION 8 OTHER EVENTS

Item 8.01 Other Events

Nord has issued a news release announcing that Nord has received credit approval from Nedbank for a \$25 million secured term loan credit facility that would be used by Nord for the reactivation of Nord's Johnson Camp Mine project in Arizona. The credit facility will be subject to the entering into of a definitive loan agreement between Nord and Nedbank. Draw down under the facility will be subject to certain conditions, including the completion by Nord of a \$20 million equity financing within the next three months, pay-out of Nord's existing \$5 million bridge loan facility with Nedbank, and customary conditions to closing. All amounts advanced under the credit facility will be secured by Nord's assets and will be repaid with interest within a four year period from the first draw down.

SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Financial Statements and Exhibits

Exhibit No.	Exhibit
99.1	News release dated April 16, 2007*

* Filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**NORD RESOURCES
CORPORATION**

Date: **April 16, 2007**

By: /s/ John Perry
John Perry
Chief Financial Officer

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