

EPICOR SOFTWARE CORP  
Form S-8 POS  
May 25, 2011

As filed with the Securities and Exchange Commission on May 25, 2011

Registration No. 333-06419

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Post-Effective Amendment No. 1 to**  
**FORM S-8**  
**REGISTRATION STATEMENT**

*Under*

*THE SECURITIES ACT OF 1933*

**EPICOR SOFTWARE CORPORATION**

(Exact name of registrant as specified in its charter)

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(State or other jurisdiction of  
incorporation or organization)

18200 Von Karman Avenue, Suite 1000

Irvine, California

(949) 585-4000

(I.R.S. Employer

Identification No.)

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

1996 Nonqualified Stock Option Plan

(Full title of the plan)

Pervez A. Qureshi, Chief Executive Officer

Epicor Software Corporation

18200 Von Karman Avenue, Suite 1000

Irvine, California

(949) 585-4000

(Name, address, and telephone number, including area code, of agent for service)

*Copies to:*

John D. Ireland, Esq.

Epicor Software Corporation

18200 Von Karman Avenue, Suite 1000

Irvine, California

(949) 585-4000

Katharine A. Martin, Esq.

Wilson Sonsini Goodrich & Rosati

Professional Corporation

650 Page Mill Road

Palo Alto, California 94304

(650) 493-9300



**DEREGISTRATION OF SECURITIES**

This Post-Effective Amendment No. 1 (the Amendment ), relates to the Registration Statement on Form S-8 (the Registration Statement ), File No. 333-06419, of Epicor Software Corporation (the Company ), filed with the Securities and Exchange Commission on June 20, 1996. The Registration Statement pertains to the registration of an aggregate of 500,000 shares of the Company s common stock, \$0.001 par value per share (the Shares ), issuable under the 1996 Nonqualified Stock Option Plan. The Company has filed this Amendment to withdraw and remove from registration the Company s unissued and unsold Shares issuable pursuant to the Registration Statement.

On May 16, 2011, pursuant to the Agreement and Plan of Merger, dated as of April 4, 2011, among the Company, Eagle Parent, Inc., a Delaware corporation, and Element Merger Sub, Inc., a Delaware corporation and a wholly owned subsidiary of Parent ( Sub ), Sub merged with and into the Company, with the Company continuing as the surviving corporation (the Merger ).

As a result of the Merger, the offerings of the Shares pursuant to the Registration Statement have been terminated. In accordance with an undertaking made by the Company in the Registration Statement to remove from registration, by means of a post-effective amendment, any securities of the Company which remain unsold at the termination of the offerings, the Company files this Amendment to terminate the effectiveness of the Registration Statement and to remove from registration all of the Shares registered but unsold under the Registration Statement as of the date hereof, if any.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this post-effective amendment to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Irvine, State of California, on May 23, 2011.

EPICOR SOFTWARE CORPORATION

By: /s/ John D. Ireland  
 John D. Ireland  
 Sr. Vice President; General Counsel

Pursuant to the requirements of the Securities Act of 1933, this post-effective amendment to registration statement on Form S-8 has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Pervez A. Qureshi	Chief Executive Officer (Principal Executive Officer)	May 24, 2011
Pervez A. Qureshi		
/s/ Kathleen M. Crusco	Chief Financial Officer (Principal Financial and Accounting Officer)	May 24, 2011
Kathleen M. Crusco		
/s/ Jason Wright	Director	May 24, 2011
Jason Wright		
/s/ Will Chen	Director	May 24, 2011
Will Chen		
/s/ Roy Mackenzie	Director	May 24, 2011
Roy Mackenzie		

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(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes     No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report of portion thereof?

Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Integrated Media Holdings, Inc.

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(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 31, 2008

/s/ Rene Schena

Rene Schena, Chief Executive Officer and Chairperson

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