

TELEPHONE & DATA SYSTEMS INC /DE/  
Form 8-K  
May 02, 2014

**FORM 8-K**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 1, 2014**

**TELEPHONE AND DATA SYSTEMS, INC.**

(Exact name of registrant as specified in its charter)

|   |                          |                                      |
|---|--------------------------|--------------------------------------|
|   |                          |                                      |
| <b>Delaware</b>   | <b>001-14157</b>         | <b>36-2669023</b>                    |
| (State or other jurisdiction<br>of incorporation)             | (Commission File Number) | (I.R.S. Employer Identification No.) |
|   |                          |                                      |
| <b>30 North LaSalle Street, Suite 4000, Chicago, Illinois</b> | <b>60602</b>             |                                      |
| (Address of principal executive offices)                      | (Zip Code)               |                                      |

Registrant's telephone number, including area code: **(312) 630-1900**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

|                          |  |  |  |  |  |  |  |  |  |
|--------------------------|--|--|--|--|--|--|--|--|--|
| <input type="checkbox"/> | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)                  |  |  |  |  |  |  |  |  |
| <input type="checkbox"/> | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |  |  |  |  |  |  |  |  |
| <input type="checkbox"/> | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |  |  |  |  |  |  |  |  |
| <input type="checkbox"/> | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |  |  |  |  |  |  |  |  |

Item 7.01. Regulation FD Disclosure.

On May 1, 2014, TDS issued a press release announcing the entering into of an Asset Purchase Agreement. A copy of the press release is incorporated by reference herein on Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits:

In accordance with the provisions of Item 601 of Regulation S-K, any Exhibits filed or furnished herewith are set forth on the Exhibit Index attached hereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

|                                  |   |  |
|----------------------------------|---|--|
| Telephone and Data Systems, Inc. |   |  |
| (Registrant)                     |   |  |
|                                  |   |  |
| Date:                            | May 1, 2014   |  |
|                                  |   |  |
| By:                              | /s/ Douglas D. Shuma  |  |
|                                  | Douglas D. Shuma  |  |
|                                  | Senior Vice President and Controller                              |  |
|                                  | (principal financial officer and principal<br>accounting officer) |  |

EXHIBIT INDEX

The following exhibits are filed or furnished herewith as noted below.

| <b>Exhibit</b> |  |  |
|----------------|--|--|
| <b>No.</b>     |  | <b>Description</b>                                       |
| 99.1           |  | Asset Purchase Agreement Press Release dated May 1, 2014 |
|                |  |  |

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