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LNR PROPERTY CORP Form S-8 POS February 04, 2005

Registration No. 333-70965

As Filed with the Securities and Exchange Commission on February 3, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

To

FORM S-8

REGISTRATION STATEMENT

Under

THE SECURITIES ACT OF 1933

LNR PROPERTY CORPORATION

(Exact Name of Registrant As Specified In Its Charter)

DELAWARE (State of Incorporation)

65-0777234 (I.R.S. Employer Identification No.)

1601 WASHINGTON AVENUE, SUITE 800

Edgar Filing: LNR PROPERTY CORP - Form S-8 POS MIAMI BEACH, FLORIDA 33139

(Address of Principal Executive Offices) (ZipCode)

LNR PROPERTY CORPORATION SAVINGS PLAN

(Full Title Of Plan)

Jeffrey P. Krasnoff

LNR Property Corporation

1601 Washington Avenue, Suite 800

Miami Beach, Florida 33139

(Name And Address of Agent For Service)

Telephone number, including area code, of agent for service (305) 695-5500

Copies to:

David W. Bernstein, Esq.

Clifford Chance US LLP

31 West 52nd Street

New York, New York 10019

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DEREGISTRATION OF SECURITIES

LNR Property Corporation (the Company) hereby deregisters all of the shares of common stock of the Company (the Common Stock) previously registered under its Registration Statement on Form S-8 (File No. 333-70965) and remaining unsold as of the date this Post-Effective Amendment No. 1 is filed. As a result of its merger with Riley Acquisition Sub Corp., a wholly owned subsidiary of LNR Property Holdings Ltd., the Company is no longer offering Common Stock under the LNR Property Corporation Savings Plan.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Miami Beach, State of Florida on this 3rd day of February, 2005.

LNR PROPERTY CORPORATION

By: /s/ Jeffrey P. Krasnoff

Name: Jeffrey P. Krasnoff

Title: President