

FIRST DATA CORP
Form 8-K
July 28, 2003

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 23, 2003**

FIRST DATA CORPORATION

(Exact name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-11073
(Commission File Number)

47-0731996
(IRS Employer
Identification No.)

6200 South Quebec Street, Greenwood Village, Colorado
(Address of Principal Executive Offices)

80111
(Zip Code)

Registrant's Telephone Number, Including Area Code: **(303) 967-8000**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a)-(b) Not applicable.

(c)
Exhibits:

Exhibit No.

Description of Exhibit

-
- | | |
|-----|---|
| 1.1 | Terms Agreement, dated as of July 23, 2003, among First Data Corporation and Citigroup Global Markets Inc., J.P. Morgan Securities Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as Representatives of the Underwriters named therein, relating to First Data's 3.375% Notes due 2008. |
|-----|---|

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| Exhibit No. | Description of Exhibit |
|--------------------|--|
| 1.2 | Terms Agreement, dated as of July 23, 2003, among First Data Corporation and Citigroup Global Markets Inc., J.P. Morgan Securities Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as Representatives of the Underwriters named therein, relating to First Data's 4.70% Notes due 2013. |
| 4.1 | Form of 3.375% Note due 2008. |
| 4.2 | Form of 4.70% Note due 2013. |
| 12.1 | Statement of Calculation of Pro Forma Ratio of Earnings to Fixed Charges. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FIRST DATA CORPORATION

By: /s/ STANLEY J. ANDERSEN

Name: Stanley J. Andersen
Title: Assistant Secretary

Date: July 28, 2003

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EXHIBIT INDEX

The following is a list of the exhibits filed herewith.

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