SLM CORP Form 424B3 April 03, 2003

## **SLM Corporation**

## Medium Term Notes, Series B

## With Maturities of 9 Months or More from Date of Issue

Registration No. 333-90316 Filed Pursuant to Rule 424(b)(3)

**Pricing Supplement No.** 

(To Prospectus dated January 23, 2003 and Prospectus Supplement dated January 23, 2003)

Trade Date: 3/31/03 Issue Date: 4/3/03

The date of this Pricing Supplement is 3/31/03

					Interest Payment			Subject to Redemption				
CUSIP	Stated Interest Rate Per Annum <sup>1</sup>	Maturity Date	Price to Public <sup>2</sup> <sup>3</sup>	Discounts & Commissions	Frequency	First Payment	Survivor's Option		Date and terms of redemption	Aggregate Principal Amount	Net Proceeds	OID Status
78490FBU	J2 5.450%	6/15/28	100%	2.500%	Monthly	05/15/03	Yes	Yes	Callable at 100% on 6/15/2008 and continuously thereafter with 5 days notice.	1,403,000	1,367,925.00	N
1 2 3	Ed Notes off Expressed as	ered prior to a percentag	the effective	e date of the cha	nge.			•	such change will			on any

See "Supplemental Plan of Distribution" in the Prospectus supplement for additional information concerning price to public and underwriting compensation.