

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 5

OMEGA HEALTHCARE INVESTORS INC
 Form 5
 February 14, 2003

 FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549

/ / CHECK BOX IF NO LONGER ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
 SUBJECT TO SECTION 16. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
 FORM 4 OR FORM 5 OBLI- Section 17(a) of the Public Utility Holding Company Act of 1935
 GATIONS MAY CONTINUE. Section 30(h) of the Investment Company Act of 1940
 SEE INSTRUCTION 1(b).
 / / FORM 3 HOLDINGS REPORTED
 / / FORM 4 TRANSACTIONS REPORTED

| | | | | | |
|---|---------|----------|--|--|----|
| 1. Name and Address of Reporting Person* | | | 2. Issuer Name and Ticker or Trading Symbol | 6. | |
| Explorer Holdings, L.P. | | | Omega Healthcare Investors, Inc. (NYSE:OHI) | | |
| (Last) | (First) | (Middle) | 3. IRS Identification Number of Reporting Person, if an entity (voluntary) | 4. Statement for Month/Year | |
| 4200 Texas Commerce Tower West, 2200 Ross Avenue | | | | February 11, 2003 | |
| ----- | | | | | |
| (Street) | | | | 5. If Amendment, Date of Original (Month/Year) | 7. |
| Dallas | Texas | 75201 | | | |
| (City) | (State) | (Zip) | | | |

TABLE I -- NON-DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BE

| 1. Title of Security (Instr. 3) | 2. Trans- action Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Trans- action Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficia Owned at end of Issuer's Fiscal Ye (Instr. 3 and 4) |
|---------------------------------|--|--|----------------------------------|---|------------|-------|---|
| | | | | Amount | (A) or (D) | Price | |
| Common Stock | 12/26/02 | | G | 1,368 | A | N/A | 12,539,0 |

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*If the form is filed by more than one reporting person, SEE Instruction 4(b) (v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or i

FORM 5 (CONTINUED) TABLE II - DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIAL
(e.g., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIE

| 1. Title of Derivative Security (Instr. 3) | 2. Conver- sion of Exercise Price of Deriv- ative Security | 3. Trans- action Date (Month/ Day/ Year) | 3A. Deemed Execution Date, if any (Month/ Day/Year) | 4. Trans- action Code (Instr. 8) | 5. Number of Derivative Securities Ac- quired (A) or Disposed of (D) (Instr. 3, 4, and |
|--|--|---|--|---|--|
| | | | | | ----- (A) (D) |

7. Title and Amount of 8. Price of 9. Number of 10. Ownership 11. Nature

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Underlying Securities
(Instr. 3 and 4)

Derivative
Security
(Instr. 5)

Derivative
Securities
Beneficially
Owned at End
of Year
or Indirect
(I) (Instr. 4)

of Derivative
Security:
Direct (D)
(Instr. 4)

Indire
Benefi
Owners
(Instr.

| Title | Amount or Number of Shares |
|-------|----------------------------------|
|-------|----------------------------------|

Explanation of Responses:

| | |
|---------------|---------|
| /s/ KYM IRVIN | 2/11/03 |
|---------------|---------|

| | |
|---------------------------------|-------|
| ----- | ----- |
| **Signature of Reporting Person | Date |

**Intentional misstatements or omissions of facts constitute
Federal Criminal Violations. SEE 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.
If space provided is insufficient, SEE Instruction 6 for procedure.