

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\
Form 424B2
August 22, 2002

Rule 424(b) (2)
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY
ORDER, DATED AUGUST 3, 2001 NO. 5 DATED: 08-20-02

U.S. BANCORP
Medium-Term Notes, Series N (Senior)
Medium-Term Notes, Series O (Subordinated)

CUSIP NO.: 91159HGD6	Issue Price (Dollar Amount and Percentage of Principal Am Amount: \$299,019,000.00/99.673%
Series:	Proceeds to the Company: \$299,019,000.00
<input checked="" type="checkbox"/> Series N (Senior)	Interest Rate/Initial Interest Rate: 3.95%
<input type="checkbox"/> Series O (Subordinated)	Interest Payment Dates: 23rd of each February and August, beginning Feb. 23, 2003
Form of Note:	Regular Record Dates: 15 calendar days prior
<input checked="" type="checkbox"/> Book-Entry	Interest Determination Dates: --
<input type="checkbox"/> Certificated	Interest Reset Dates: --
Principal Amount: \$300,000,000.00	Index Source: --
Trade Date: 08-20-02	Index Maturity: --
Original Issue Date: 08-26-02	Spread: --
Maturity Date: 08-23-07	Spread Multiplier: --
Base rate (and, if applicable, related Interest Periods):	Maximum Interest Rate: --
<input checked="" type="checkbox"/> Fixed Rate Note	Day Count: 30/360
<input type="checkbox"/> Commercial Paper Rate Note	Minimum Interest Rate: --
<input type="checkbox"/> Federal Funds Rate Note	For Original Issue Discount Notes:
<input type="checkbox"/> LIBOR Note	Original Issue Discount: -- %
<input type="checkbox"/> EURIBOR Note	Yield to Maturity: -- %
<input type="checkbox"/> Prime Rate Note	Original Issue Discount Notes:
<input type="checkbox"/> CD Rate Note	
<input type="checkbox"/> Treasury Rate Note	
<input type="checkbox"/> CMT Rate Note	
<input type="checkbox"/> Other Base Rate (as described below)	
<input type="checkbox"/> Zero Coupon Note	
Agent's Commission: See Plan of Distribution below	<input type="checkbox"/> Subject to special provisions set forth therein with respect to the principal amount thereof payable upon any redemption or acceleration of

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Redemption Terms: the maturity thereof.

Other Terms: For Federal income tax purposes only.

Name of Agent and Delivery Instructions:

Credit Suisse First Boston DTC#355

Signature

/s/ JOHN C. STERN

(Authorized Signature)

/s/ KENNETH D. NELSON

(Authorized Signature)