

AEROCENTURY CORP
Form 8-K
August 13, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of August 13, 2008
Earliest Event
Reported):

AEROCENTURY CORP.

(Exact name of registrant as specified in its charter)

Delaware 94-3263974
(State or Other (I.R.S. Employer
Jurisdiction of Identification No.)
incorporation)

1440 Chapin Avenue, 60602-4260
Suite 310
Burlingame, CA 94010
(Address of principal (Zip Code)
executive offices)

(650)-340-1888
Registrant's telephone number,
including area code:

Not Applicable
Former Name or Former Address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- oPre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - oPre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02: Results of Operation and Financial Condition

On August 12, 2008, AeroCentury Corp. (the "Company") announced via press release the Company's preliminary results for its second quarter ended June 30, 2008. A copy of the Company's press release is attached hereto as Exhibit 99.1. This Form 8-K and the attached exhibit are provided under Item 2.02 of Form 8-K and are furnished to, but not filed with, the Securities and Exchange Commission.

AEROCENTURY CORP.

Date: August 13, 2008

Title:

By:

/s/ Neal D. Crispin
Chairman and CEO