

MITSUBISHI TOKYO FINANCIAL GROUP INC
Form 6-K
March 06, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of March, 2003

MITSUBISHI TOKYO FINANCIAL GROUP, INC.
(Translation of registrant's name into English)

4--1, Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-6326, Japan
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by
furnishing the information contained in this Form is
also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities
Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned, thereunto duly authorized.

Date: March 6, 2003

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /S/ Atsushi Inamura

Name: Atsushi Inamura
Title: Chief Manager, General Affairs

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Corporate Administration Division

Mitsubishi Tokyo Financial Group, Inc.

Notice concerning the number of shares to be issued with respect to the issuance of new shares in the offering

Tokyo, March 6, 2003---Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announces that the number of shares to be issued by purchase option exercised by the U.S. Underwriters and the International Underwriters of their purchase options, as stated below.

Shares to be issued by purchase option exercised by the U.S. Underwriters and

the International Underwriters

U.S. Offering	10,000 shares
International Offering	24,000 shares

For further information, please contact:
Kohei Tsushima, General Manager, Public Relations Office
Tel: 81-3-3240-8149

Not to Be Circulated in the United States.
These materials are not an offer of securities for sale in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933. Public offering of securities to be made in the United States has been and will be made by means of a prospectus that may be obtained from the Company. Such prospectus contains detailed information about the Company and management, as well as financial statements. A part of the proposed offering has been registered in the United States under a registration statement filed under the U.S. Securities Act of 1933.

(Reference information)

1. The number of shares to be issued in the offering

454,000 new shares of common stock which is the sum of (1) and (2) below

(1) 420,000 new shares to be underwritten by underwriters in each of the Japanese, the U.S. and the International Offering;	
Japanese Public Offering	250,000 shares
U.S. Offering	50,000 shares

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International Offering	120,000 shares
(2) 34,000 new shares to be issued by purchase option exercised by the U.S. and the International Underwriters below;	
U.S. Offering	10,000 shares
International Offering	24,000 shares

2. Outstanding shares

Current outstanding shares			
	Common stock	5,742,467.72 shares	
	Class 1 preferred shares	81,400 shares	
	Class 2 preferred shares	100,000 shares	
	Total	5,923,867.72 shares	
Number of shares to be newly issued	Common stock	454,000 shares	
Outstanding shares after issuing new shares	Common stock	6,196,467.72 shares	
	Class 1 preferred shares	81,400 shares	
	Class 2 preferred shares	100,000 shares	
	Total	6,377,867.72 shares	

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