

Edgar Filing: INTERNATIONAL ASSETS HOLDING CORP - Form 8-K

The foregoing discussion is qualified by reference to the full text of the three Share Subscription Agreements and the three Registration Rights Agreements, between the Company and the three Investors, which are filed as exhibits to this report on Form 8-K and are incorporated herein by reference in their entirety.

2

Item 7. Financial Statements and Exhibits

| Exhibit | Description |
|---------|---|
| ----- | ----- |
| I | Share Subscription Agreement between the Registrant and Sean O'Connor. |
| II | Share Subscription Agreement between the Registrant and Scott Branch. |
| III | Share Subscription Agreement between the Registrant and John Radziwill. |
| IV | Employment Agreement between the Registrant and Sean O'Connor. |
| V | Employment Agreement between the Registrant and Scott Branch. |
| VI | Registration Rights Agreement between the Registrant and Sean O'Connor. |
| VII | Registration Rights Agreement between the Registrant and Scott Branch |
| VIII | Registration Rights Agreement between the Registrant and John Radziwill |

3

Signatures

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

INTERNATIONAL ASSETS HOLDING CORPORATION

Date 10/24/2002 /s/ Diego J. Veitia
Diego J. Veitia

Chairman of the Board

Date 10/24/2002 /s/ Jonathan C. Hinz

Jonathan C. Hinz

Chief Financial Officer

4

Edgar Filing: INTERNATIONAL ASSETS HOLDING CORP - Form 8-K

EXHIBIT INDEX

| Exhibit ----- | Description ----- |
|------------------|---|
| I | Share Subscription Agreement between the Registrant and Sean O'Connor. |
| II | Share Subscription Agreement between the Registrant and Scott Branch. |
| III | Share Subscription Agreement between the Registrant and John Radziwill. |
| IV | Employment Agreement between the Registrant and Sean O'Connor. |
| V | Employment Agreement between the Registrant and Scott Branch. |
| VI | Registration Rights Agreement between the Registrant and Sean O'Connor. |
| VII | Registration Rights Agreement between the Registrant and Scott Branch |
| VIII | Registration Rights Agreement between the Registrant and John Radziwill |

Omitted Schedules and Exhibits

1. Exhibit D - Schedule of Exceptions

The Registrant undertakes to supply copies of the omitted schedules and exhibits to the Commission upon request.