

Edgar Filing: GAP INC - Form 11-K

GAP INC  
Form 11-K  
June 27, 2002

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 11-K

(Mark one)

Annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934 [No Fee Required, Effective October 7, 1996]

For the fiscal year ended December 31, 2001

OR

Transition report pursuant to Section 15(d) of the Securities Exchange Act of 1934 [No Fee Required]

Commission file number 1-7562

A. Full title of the plan and the address of the plan, if different from that of the issuer named below:

GapShare

B. Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

The Gap, Inc.  
Two Folsom Street  
San Francisco, CA 94105

REQUIRED INFORMATION

1. Audited Statements of Net Assets Available for Plan Benefits as of December 31, 2001 and 2000 and Statements of Changes in Net Assets Available for Plan Benefits for the years ended December 2001 and 2000 and supplemental schedule are contained in Exhibit 99.1 to this Annual Report.

2. Consent of Deloitte & Touche LLP, Independent Auditors, is contained in Exhibit 99.2 to this Annual Report.

The Exhibit Index is located on Page 3 hereof.

1

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees (or other persons who administer the employee benefit plan) have duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

GapShare

Date: June 27, 2002

/s/ ANNE B. GUST  
-----

Edgar Filing: GAP INC - Form 11-K

Anne B. Gust  
Executive Vice President and  
Chief Administrative Officer

2

Exhibit Index

- 99.1 Audited Statements of Net Assets Available for Plan Benefits as of December 31, 2001 and 2000 and Statements of Changes in Net Assets Available for Plan Benefits for the years ended December 2001 and 2000 and supplemental schedule
- 99.2 Consent of Deloitte & Touche LLP, Independent Auditors

3