

UNITED NATURAL FOODS INC  
Form 8-K  
December 06, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 6, 2018

UNITED NATURAL FOODS, INC.  
(Exact Name of Registrant as Specified in its Charter)

|                                                |                          |                |
|------------------------------------------------|--------------------------|----------------|
| Delaware                                       | 001-15723                | 05-0376157     |
|                                                |                          | (I.R.S.        |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | Employer       |
|                                                |                          | Identification |
|                                                |                          | No.)           |

313 Iron Horse Way, Providence, RI 02908  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (401) 528-8634

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On December 6, 2018, United Natural Foods, Inc., a Delaware corporation (the "Company"), issued a press release to report its financial results for the first fiscal quarter ended October 27, 2018. The press release is furnished as Exhibit 99.1 hereto. The Company also released an investor presentation, which is furnished as Exhibit 99.2 hereto.

The information contained in the Current Report on Form 8-K, including the exhibits attached hereto, shall not be deemed "filed" for any purpose, including for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section, and shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or under the Exchange Act, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

|      |                                                                           |
|------|---------------------------------------------------------------------------|
| 99.1 | <u>Press Release of United Natural Foods, Inc. dated December 6, 2018</u> |
| 99.2 | <u>Investor Presentation dated December 6, 2018</u>                       |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED NATURAL FOODS,  
INC.

By: /s/ Michael P. Zechmeister  
Name: Michael P. Zechmeister  
Title: Chief Financial Officer

Date: December 6, 2018