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VALLEY FORGE SCIENTIFIC CORP
Form 8-K
June 03, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 2, 2005

VALLEY FORGE SCIENTIFIC CORP.

(Exact name of registrant as specified in charter)

PENNSYLVANIA

(State or other jurisdiction of incorporation)

001-10382

(Commission File Number)

23-2131580

(IRS Employer Identification Number)

136 Green Tree Road, Suite 100 Oaks, Pennsylvania 19456

(Address of principal executive offices)

(610) 666-7500

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

On June 2, 2005, Valley Forge Scientific Corp. ("Valley Forge"), Synergetics

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Acquisition Corporation, a wholly-owned subsidiary of Valley Forge, and Synergetics, Inc. entered into Amendment No. 1 to the Agreement and Plan of Merger, which was originally entered into on May 2, 2005 ("Amendment No. 1"). Under Amendment No. 1 the parties amended the definition of "Requisite Valley Forge Stockholder Approval." A copy of Amendment No. 1 is set forth in Exhibit 2.1.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

Exhibit Number	Description
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2.1	Amendment No.1 to the Agreement and Plan of Merger dated June 2, 2005 between Valley Forge Scientific Corp. and Synergetics Acquisition Corporation and Synergetics, Inc.

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SIGNATURES

Pursuant to the requirement of the Securities Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATE: June 3, 2005

VALLEY FORGE SCIENTIFIC CORP

By: /s/ JERRY L. MALIS

Jerry L. Malis, President and
Chief Executive Officer

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