

Edgar Filing: PURE CYCLE CORP - Form S-8

PURE CYCLE CORP  
Form S-8  
May 06, 2004

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON MAY 6, 2004.  
REGISTRATION NO. 333 -

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

PURE CYCLE CORPORATION  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

84-0705083  
(I.R.S. Employer  
Identification No.)

8451 DELAWARE STREET, THORNTON, COLORADO  
(Address of Principal Executive Offices)

80260  
(Zip Code)

EQUITY INCENTIVE PLAN  
OPTION AGREEMENT, NON-STATUTORY STOCK OPTION  
2004 EQUITY INCENTIVE PLAN

(Full title of the plan)

MARK W. HARDING  
PRESIDENT AND CHIEF FINANCIAL OFFICER  
8451 DELAWARE STREET  
THORNTON, COLORADO 80260

WITH A COPY TO:  
WANDA J. ABEL  
DAVIS GRAHAM & STUBBS LLP  
1550 17TH STREET, SUITE 500  
DENVER, COLORADO 80202

(Name and address of agent for service)

(303) 292-3456

(303) 892-9400

(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

| TITLE OF SECURITIES<br>TO BE REGISTERED | AMOUNT TO BE<br>REGISTERED | PROPOSED MAXIMUM<br>OFFERING PRICE PER<br>SHARE | PROPOSED MAXIMUM<br>AGGREGATE OFFERING<br>PRICE |
|---|----------------------------|---|---|
| Common Stock (1/3 of \$.01 par value)   | 2,600,000 (1)              | \$ 1.80 (2)                                     | \$ 4,680,000 (2)                                |
| Common Stock (1/3 of \$.01 par value)   | 1,600,000 (3)              | \$ 8.75 (4)                                     | \$ 14,000,000 (4)                               |
| Total                                   |                            |   | \$ 18,680,000                                   |