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SUTTER HOLDING CO INC Form 8-K

December 30, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 19, 2003

Sutter Holding Company, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other (Commission (I.R.S. Employer jurisdiction of incorporation) File Number) Identification No.)

1-15733

59-2651232

150 Post Street, Suite 405 San Francisco, California 94108

(Address of principal executive offices) (zip code)

(415) 788-1441

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

Item 2. Acquisition or Disposition of Assets

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On July 18, 2003, the registrant entered into a Securities Exchange Agreement by and between registrant and Anza Capital, Inc., and American Residential Funding, Inc. ("AMRES") (the "Agreement"). The transaction was described more fully in the registrant's Current Report on Form 8-K dated July 31, 2003.

Effective December 19, 2003, the parties to the Agreement entered into a Mutual Rescission of Securities Exchange Agreement whereby they agreed to rescind the transactions contemplated by the Agreement in their entirety, and all parties returned all consideration. Anza returned to the registrant 66,496 shares of registrant's common stock, the registrant returned to AMRES 1,000,000 shares of its Series A Preferred Stock, and the registrant returned to Amza the Warrants it received in connection with the Agreement.

- Item 7. Financial Statements and Exhibits
- (3) Exhibits
- Item No. Description
- 10.1 Mutual Rescission Of Securities Exchange Agreement

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 30, 2003 SUTTER HOLDING COMPANY, INC

By: s/ ROBERT E. DIXON
----Robert E. Dixon,
Co-Chief Executive Officer