

GLOBAL CASINOS INC  
Form 8-K  
March 07, 2008

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 7, 2008

**GLOBAL CASINOS, INC.**

(Exact Name of Registrant as Specified in its Charter)

|   |                           |  |
|---|---------------------------|--|
| <u>Utah</u>                                       | <u>0-15415</u>            | <u>87-0340206</u>                          |
| (State or other jurisdiction<br>of incorporation) | Commission File<br>Number | (I.R.S. Employer<br>Identification number) |

|  |            |
|--|------------|
| <u>5455 Spine Road, Suite C, Boulder, Colorado 80301</u> |            |
| (Address of principal executive offices)                 | (Zip Code) |

Registrant's telephone number, including area code: (303) 527-2903

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(Former name or former address, if changed since last report)

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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**ITEM 7.01 REGULATION FD DISCLOSURE**

On March 7, 2008, the Company announced that effective March 3, 2008, it executed an Amendment No. 5 to the Asset Purchase and Sale Agreement dated June 14, 2007, as amended by Amendment No. 1 thereto dated September 28, 2007 as further amended by Amendment No. 2 thereto dated November 30, 2007 and by Amendment No. 3 thereto dated December 5, 2007 and by Amendment No. 4 thereto dated January 30, 2008 with Doc Holliday Casino, LLC, a Colorado limited liability company, providing for the acquisition of substantially all of the tangible and intangible assets used in connection with the operation of Doc Holliday Casino, a limited stakes gaming casino located in Central City, Colorado. The Amendment extended the termination date of the Agreement and announced the Colorado Division of Gaming approved the application to issue a new gaming license in connection with the pending transaction.

**ITEM 9.01: EXHIBITS**

(c) Exhibit

Item    Title

99.1    Press Release dated March 7, 2008

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Global Casinos, Inc**

(Registrant)

Dated: March 7, 2008

/s/ Clifford L.

Neuman

Clifford L. Neuman, President