



ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

Attached hereto as Exhibit 99.1 is certain unaudited quarterly and full year financial information of TRU Taj LLC (“TRU Taj”), a wholly-owned indirect subsidiary of Toys “R” Us, Inc., for the thirteen and twenty-six week periods ended July 29, 2017 and July 30, 2016, as well as the last twelve months ended July 29, 2017, and the Condensed Consolidated Balance Sheet Data as of July 29, 2017 and July 30, 2016, respectively, which is being furnished pursuant to the indenture relating to the 12% Senior Secured Notes due 2021 issued by TRU Taj.

The foregoing information and Exhibit 99.1 shall not be deemed filed for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise incorporated by reference into any filing pursuant to the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

99.1 July 29, 2017 Quarterly Financial Information of TRU Taj, unaudited.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Toys "R" Us, Inc.  
(Registrant)

Date: September 27, 2017 By: */s/*  
Michael  
J. Short  
Name: Michael  
J. Short  
Executive  
Vice  
Title: President  
- Chief  
Financial  
Officer

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EXHIBIT INDEX

Exhibit No.	Description
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<u>99.1</u>	<u>July 29, 2017 Quarterly Financial Information of TRU Taj, unaudited.</u>
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